

## Planning Toolkit – Finance Strategy Checklist

<b>Project:</b>	<b>Sponsor:</b>
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<b>Date:</b>	<b>Project Manager:</b>
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### Funding types

What types of funding are required for the delivery of this project?

Will either contingency or escalation funding be required?

### Funding approval

In which part of the organization will the funding be approved?

Is a funding approval process available?

Has any funding been approved?

Is any funding still to be approved?

### Finance management

What are the liaison arrangements with the finance department?

Has a clear role been identified?

Have all financial procedures and specific issues been clarified?

### Summary

Summarize the impact of the finance strategy on the project

Will the project require any special funding arrangements in order to meet business goals?

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